

5th Annual Public Finance Summit

- 1:30pm Bus departs SBS Oakland Headquarters
1999 Harrison Street, Suite 2720, Oakland California
- 12:00noon **James Gayles** "Blues Masters" is displaying his Legends of Jazz artwork in the Rodeo Room from April 25th to 10:00am, Friday, April 27th. **All artwork is available for purchase.**
- 5:30pm – 10:00pm **Welcome Reception** at MacArthur Place "Saddles"
29 E. MacArthur Street – Sonoma, California
Featuring: Rideau Vineyard Wines & Iris Rideau
- 8:00pm – 10:00pm Special **Live** Recording Featuring: **Jazz Pianist Ricky Williams**
Vocal Performances by: Marilyn Justin, Marcus Leary & Lolita Sweet

- 6:30am – 8:00am BREAKFAST at "Saddles"
- 8:00am – 8:30am **Welcome Address – Napoleon Brandford III**
Chairman – Siebert Brandford Shank & Co., LLC - Oakland
- 8:30am – 9:00am **Keynote Speaker – Paul Rosenstiel**, Deputy Treasurer, State of California
"Financing California Infrastructure"
- 9:00am – 9:05am **Suzanne F. Shank**, President & Chief Executive Officer
Siebert Brandford Shank & Co., LLC - Detroit
Introduction of Treasurer Denise L. Nappier
- 9:05am – 9:35am **Keynote Speaker – The Honorable Denise L. Nappier**,
Treasurer, State of Connecticut
"State of the Industry – Issuer's Perspective"
- 9:35am – 9:50am BREAK

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9:50am – 11:20am **ROUND TABLE 1 – Institutional Buyers**
Moderator: Sherman S. Swanson – Managing Director, Sales & Underwriting –
Oakland, California

Panel Members

<p>Keli Chaux, <i>President</i> San Diego Capital Management San Diego, California</p> <p>Hector Negroni, <i>Head of Municipal Structured Products</i> Goldman Sachs New York, NY</p> <p>Andrea Pickenpack, <i>Trader</i> Traveler's St. Paul, MN</p> <p>Thomas Welsh, <i>Trader</i> Municipal Derivatives Merrill Lynch New York, NY</p>	<p>Neal DeBonte, <i>Trader</i> Navesink Asset Management Rumson, New Jersey</p> <p>Danford Peterson, <i>Vice President</i> Goldman Sachs New York, NY</p> <p>Scott Romans, <i>Portfolio Manager</i> Nuveen Investments Chicago, Illinois</p> <p>Joshua Wilkes, <i>Vice President</i> Goldman Sachs New York, NY</p> <p style="text-align: center;">Robert Zubak, <i>Senior Portfolio Manager</i> Allstate Insurance Northbrook, IL</p>
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11:20am Session Ends
11:30am & 12:00 Noon Buses depart for afternoon activities



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- 6:30am – 8:00am BREAKFAST at “**Saddles**”
- 8:00am – 8:15am Napoleon Brandford, Chairman **Friday Opening Remarks**
- 8:15am – 8:45am **Joshua N. Wilkes**, Vice President– Goldman Sachs – New York **State of the Industry Address – “Investor’s Perspective”**
- 8:45am – 9:15am BREAK

9:15am – 10:45am **ROUND TABLE 2 – Integrating Derivatives & Financing of Major Capital Projects**

Moderators: John Carter, President – SBS Financial Products, LLC – New York & Jonathan White, Senior Vice President – Siebert Brandford Shank – New York

Panel Members

Anthony Adams, Deputy Mayor
City of Detroit
Detroit, MI

Michael Bartolotta, Chairman
First Southwest Company
Houston, TX

Carole Brown, Managing Director
Lehman Brothers
Chicago, IL

Amy Doppelt, Managing Director
Fitch Ratings
San Francisco, CA

William Doyle, Partner
Orrick, Herrington & Sutcliffe, LP
San Francisco, CA

Dan McAllister, Treasurer/Tax Collector
County of San Diego
San Diego, CA

Donna Meidl Estacio, Legislative Deputy
Officer
City of Los Angeles
Councilmember Tony Cardenas
Los Angeles, CA

Henry W. Mosley, Chief Financial
Washington Convention Center Authority
Washington, D.C.

10:45am – 11:00am Session Ends/Closing Remarks – Napoleon Brandford, III
11:00am Board buses for departure to Bay Area hotels and airports.



Thank you for coming
See you at next year’s Summit!

A G E N D A



**Siebert
Brandford
Shank & Co., LLC.**

5th Annual Public Finance Summit

*Celebrating 10 Years as One of the Premier
Investment Banking Firms on Wall Street*

April 25th ~ April 27th 2007
Sonoma, California