

# 2008 PUBLIC FINANCE SUMMIT

## WEDNESDAY, APRIL 23, 2008

1:30pm Bus departs Oakland office for Napa.  
1999 Harrison Street, Suite 2720 – Oakland, California 800~529~3133

5:30pm~10:00pm **WELCOME RECEPTION** at Silverado Resort  
1600 Atlas Peak Road Napa, California

Special Guest Book Signing: **CHARLES GASPARINO**,  
Author **"KING OF THE CLUB"** – Richard Grasso and The  
Survival of The New York Stock Exchange.

**URBAN ART EXHIBIT** – El Franco Lee II, Houston, Texas

## THURSDAY, APRIL 24, 2008

6:00am~7:30am Breakfast **"Fairway Deck"**

7:30am~8:00am Welcome Address – **NAPOLEON BRANDFORD III**  
Chairman, Siebert Brandford Shank–Oakland, California

8:00am~8:30am Keynote Speaker – **ANGELO PIZZO**, Writer & Producer  
**"The Power of Self Definition"**

8:30am~9:00am State of the Industry Address – **Issuer's Perspective**  
**THE HONORABLE BILL LOCKYER**, California State  
Treasurer **"The State of the Municipal Bond Industry"**

9:00am~9:30am BREAK

9:30am~10:15am State of the Industry Address – **Investor's Perspective**  
**JAMES I. COLBY III**, Senior Municipal Strategist  
VAN ECK Global, New York

## THURSDAY, APRIL 24, 2008~CONTINUED

10:15am~10:30am BREAK

10:30am~11:30am **Round Table 1 – MAJOR CHALLENGES  
FACING THE PUBLIC SECTOR**  
Moderator: Jonathan White, Senior Vice President  
Siebert Brandford Shank, New York

### PANEL MEMBERS

**ROBERT BROWN**  
Chairman, Finance Committee  
Metropolitan Washington Airport Authority  
Washington, D.C.

**RONALD GREEN**  
City Council Member  
City of Houston  
Houston, Texas

**LLOYD HARA**  
Commissioner  
Port of Seattle,  
Seattle, Washington

**DAN McALLISTER**  
Treasurer & Tax Collector  
County of San Diego  
San Diego, California

**JAMES POSEY**  
General Manager  
Municipal Light & Power  
Anchorage, Alaska

**TIMOTHY ALAN SIMON**  
Commissioner  
California Public Utilities Commission  
San Francisco, California

11:45am Depart for afternoon activities.

# 2008 PUBLIC FINANCE SUMMIT

**FRIDAY, APRIL 25, 2008**

- 6:30am~8:00am Breakfast "Fairway Deck"
- 8:00am~8:15am Introduction of Keynote Speaker **NAPOLEON BRANDFORD III**
- 8:15am~9:00am Keynote Speaker – **CHARLES GASPARINO**, On-Air Editor  
CNBC (New York), Author & 2002 Pulitzer Prize Nominee  
"The State of Wall Street".
- 9:00am~9:15am BREAK
- 9:15am~11:15am *Round Table 2* – **THE TURMOIL IN THE INSTITUTIONAL MARKETPLACE**  
Moderator: John Zurlo, Managing Director  
Siebert Brandford Shank, New York

## **PANEL MEMBERS**

### **MIKE ALAGNA**

Specialist  
Bloomberg L.P.  
Skillman, New Jersey

### **MICHAEL COCHRANE**

Manager  
Morgan Stanley  
San Francisco, California

### **AMY DOPPELT**

Managing Director  
Fitch Ratings  
San Francisco, California

### **STEPHEN GALIANI**

Managing Director  
Wells Capital Management  
San Francisco, California

### **CHARLES GASPARINO**

On-Air Editor  
CNBC  
New York, New York

### **TERRY GOODE**

Head of Tax Exempt Research  
Wells Capital Management  
San Francisco, CA

*Thank you for coming !*

SBS

PUBLIC FINANCE SUMMIT  
2008

## AGENDA



April 23 - 25, 2008 • Napa, California